

Nomor/Number : 021/MTI/CORSEC/EXT/V/2021
Lampiran/Attachment : -

Jakarta, 18 Mei 2021

Kepada Yth :

- 1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djojohadikusumo, Jalan
Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat - DKI Jakarta 10710
- 2. Kepala Divisi Penilaian Perusahaan Grup 3
PT. Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl.Jend. Sudirman Kav 52-53
Jakarta Selatan 12190, Indonesia

**Perihal : Keterbukaan Informasi yang Perlu
Diketahui Publik sehubungan
dengan adanya kejadian yang
menyebabkan bertambahnya
kewajiban keuangan PT Mora
Telematika Indonesia**

**Subject : *Public Disclosure of connection with
an incident that causes an increase
in the financial obligations of PT
Mora Telematika Indonesia***

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Ketentuan Perjanjian Perwalianamanatan Obligasi I Moratelindo Tahun 2017 Nomor 65 tanggal 25 September 2017 beserta perubahan-perubahannya ("**PWA OB**"); Ketentuan Perjanjian Perwalianamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap I Tahun 2019 nomor 9 tanggal 1 April 2019 beserta perubahan-perubahannya ("**PWA SI**"); Perjanjian Perwalianamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya ("**PWA SI II**"); Perjanjian Perwalianamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020

*In order to comply with the regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Provisions of the 2017 Moratelindo Bonds I Trustee Agreement number 65 dated 25 September 2017 and its amendments ("**PWA OB**"); Provisions of the Moratelindo Phase I Year 2019 Shelf Offering Sukuk Ijarah Trustee Agreement number 9 dated April 1, 2019 and its amendments ("**PWA SI**"), Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement number 46 dated 17 July 2020 and its amendments ("**PWA SI II**"), Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement number 30 dated September 18, 2020 and its amendments ("**PWA SI III**"), Moratelindo Phase IV Year 2021 Shelf*

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nomor 30 tanggal 18 September 2020 beserta perubahan-perubahannya (**"PWA SI III"**); Perjanjian Perwaliamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 nomor 26 tanggal 16 April 2021 beserta perubahan-perubahannya (**"PWA SI IV"**).

Offering Sukuk Ijarah Trustee Agreement number 26 dated April 16, 2021 and its amendments ("PWA SI IV")

Dengan hormat,
Berdasarkan IDX IE, PWA OB, PWA SI, PWA SI II, PWA SI III dan PWA SI IV, dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia (**"Perseroan"**) menyampaikan laporan informasi sebagai berikut :

*Dear Sirs/Madam,
Based on the regulations of IDX IE, PWA OB, PWA SI, PWA SI II, PWA SI III and PWA SI IV, PT Mora Telematika Indonesia ("**the Company**") submits the information as follows:*

Nama Perseroan/ <i>Company's Name</i> :	: PT Mora Telematika Indonesia
Bidang Usaha/ <i>Line of Business</i>	: Jasa Telekomunikasi/ <i>Telecommunication Services</i>
Telepon/ <i>Telephone</i>	: 021 3199 8600
Faksimili/ <i>Faximile</i>	: 021 3142 882

1	Tanggal Kejadian <i>Date</i>	11 Mei 2021 May 11 th , 2021
2	Jenis Informasi atau Fakta Material <i>Type of Information</i>	Adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Perseroan <i>Connection with an incident that causes an increase in the financial obligations of PT Mora Telematika Indonesia</i>
3	Uraian Informasi <i>Information Description</i>	<p>a. Jenis Peristiwa atau kejadian yang menyebabkan bertambahnya kewajiban keuangan : Types of events or incident that cause an increase in financial obligations:</p> <p>Bahwa pada tanggal 11 Mei 2021 Perseroan dan PT Bank Negara Indonesia (persero) Tbk ("BANK") telah menandatangani : <i>On May 11th, 2021 the Company and PT Bank Negara Indonesia (persero) Tbk ("BANK") have signed:</i></p> <p>1) Akta Perjanjian Kredit nomor 16 ("Fasilitas Kredit Term Loan") yang dibuat dihadapan Notaris Djumini Setyoadi, SH, M.Kn, Notaris di Jakarta Pusat, yang memuat informasi sebagai berikut:</p>

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		<p><i>Deed of Credit Agreement number 16 (“Term Loan Credit Facility”) made before Notary Djumini Setyoadi, SH, M.Kn, Notary in Central Jakarta, which contains the following information:</i></p> <ul style="list-style-type: none"> ➤ <i>Maksimum Kredit : Rp. 340.000.000.000,- (tiga ratus empat puluh miliar Rupiah) Maximum Credit: Rp 340,000,000,000,- (three hundred and forty billion Rupiah)</i> ➤ <i>Keperluan : Corporate Loan untuk Pembiayaan CAPEX dan OPEX tahun 2021 Purpose : Corporate Loan for CAPEX and OPEX Financing in 2021</i> ➤ <i>Jangka Waktu : 66 (enam puluh enam bulan) sejak tanggal penandatanganan Perjanjian Kredit atau terhitung sejak tanggal 11 Mei 2021 sampai dengan tanggal 10 November 2026. Term: 66 (sixty six months) from the signing date of the Credit Agreement or from May 11th, 2021 to November 10th, 2026.</i> ➤ <i>Jaminan : Guarantee:</i> <ul style="list-style-type: none"> • <i>Peralatan fiber optik dan Infratraktur Jaringan fiber optik Jayabaya yang ada di Provinsi DKI Jakarta, Jawa Barat, Jawa Tengah dan Jawa Timur; Fiber optic equipment and infrastructure for the Jayabaya fiber optic network in DKI Jakarta, West Java, Central Java and East Java Provinces;</i> • <i>Peralatan fiber optik dan infrastruktur jaringan fiber optik Dumai - Medan yang ada di Provinsi Riau, Sumatera Barat dan Sumatera Utara; Fiber optic equipment and fiber optic network infrastructure for Dumai - Medan in the Provinces of Riau, West Sumatra and North Sumatra;</i> • <i>Tanah yang terletak di Jalan Proklamasi No.48 Kel. Pegangsaan, Kec. Menteng, Kota Jakarta Pusat sesuai SHGB No.01002 an PT Mora Telematika Indonesia dengan Luas 3050 m². Land located at Jalan Proklamasi No.48 Kel. Pegangsaan, Kec. Menteng, Central Jakarta City according to SHGB No.01002</i>
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		<p>an PT Mora Telematics Indonesia with an area of 3050 m².</p> <p>2) Perjanjian Pemberian Fasilitas Treasury Line nomor 022/KPS1/PPFTL/2021 yang dibuat dibawah tangan dan bermeterai cukup, dengan informasi sebagai berikut: <i>Treasury Line Facility Provision Agreement number 022/KPS1/PPFTL/2021 which made privately and sufficiently stamped, with the following information:</i></p> <ul style="list-style-type: none"> ➤ Maksimum Kredit : US\$ 3,000,000 (Tiga juta Dollar Amerika Serikat) <i>Maximum Credit : US\$ 3,000,000 (Three million United States Dollars)</i> ➤ Keperluan : Pelaksanaan transaksi valuta asing <i>non today: Forward, Swap</i> dan transaksi <i>Derivative, Cross Currency Swap</i> dan <i>Interest Rate Swap</i> dalam rangka lindung nilai (<i>hedging</i>) terhadap risiko nilai tukar valuta asing, suku bunga dan tidak untuk tujuan spekulasi. <i>Purpose : Implementation of non-today foreign exchange transactions: Forward, Swap and Derivative transactions, Cross Currency Swaps and Interest Rate Swaps in the framework of hedging against the risk of foreign exchange rates, interest rates and not for speculative purposes.</i> ➤ Jangka Waktu : 12 (dua belas) bulan sejak jatuh tempo atau sejak tanggal 30 April 2021 sampai dengan 29 April 2022. <i>Term: 12 (twelve) months from maturity or from April 30th, 2021 to April 29th, 2022.</i> ➤ Jaminan : Tanah yang terletak di Jalan Proklamasi No.48 Kel. Pegangsaan, Kec. Menteng, Kota Jakarta Pusat sesuai SHGB No.01002 an PT Mora Telematika Indonesia dengan Luas 3050 m². <i>Guarantee : Land located at Jalan Proklamasi No.48 Kel. Pegangsaan, Kec. Menteng, Central Jakarta City according to SHGB No.01002 an PT Mora Telematics Indonesia with an area of 3050 m².</i> <p>3) Persetujuan Perubahan Perjanjian Pemberian Fasilitas Kredit Tidak Langsung nomor (3) 29</p>
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		<p>yang dibuat dibawah tangan dan bermeterai cukup. Adapun para pihak sepakat mengadakan perubahan atas ketentuan dalam Akta Perjanjian Pemberian Fasilitas Kredit Tidak Langsung Nomor 29 tanggal 30 April 2019 dengan nilai maksimum sebesar Rp.20.000.000.000,- (dua puluh miliar Rupiah), yang telah diubah dengan Persetujuan Perubahan Perjanjian Pemberian Fasilitas Kredit Tidak Langsung Nomor (2) 29 tanggal 29 Mei 2020 yang dibuat dibawah tangan dan bermeterai cukup, khususnya untuk ketentuan dalam Pasal 3 ayat (1) terkait Jangka waktu fasilitas kredit, Pasal 5 terkait syarat penarikat, pasal 6 ayat (2) terkait penyerahan, perubahan/penggantian agunan dari penerima kredit kepada bank dan khusus pasal 13 ayat (10) terkait kewajiban pengikatan tanah shelter UJB dihapuskan.</p> <p><i>Approval of Amendment of Indirect Credit Facility Agreement number (3) 29 made privately and sufficiently stamped. The parties agreed to make changes to the provisions in the Deed of Agreement for the Granting of Indirect Credit Facilities Number 29 dated April 30th, 2019 with a maximum value of Rp 20,000,000,000.- (twenty billion Rupiah), which has been amended with the Approval of Changes in the Agreement for Granting Credit Facilities Indirect Number (2) 29 dated May 29th, 2020 made underhand and sufficiently stamped, especially for the provisions in Article 3 paragraph (1) regarding the term of the credit facility, Article 5 regarding withdrawal conditions, Article 6 paragraph (2) regarding delivery, change/replacement of collateral from the credit recipient to the bank and specifically article 13 paragraph (10) regarding the obligation to bind UJB shelter land is abolished.</i></p> <p>b. Perkiraan penambahan kewajiban keuangan :</p> <p><i>Estimated additional financial obligations:</i></p> <p>Penerimaan fasilitas kredit Term Loan sebagaimana dimaksud dalam Keterbukaan Informasi ini mengakibatkan penambahan kewajiban-kewajiban Perseroan termasuk</p>
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		<p>diantaranya penambahan kewajiban keuangan, namun penambahan kewajiban keuangan ini masih dalam batas yang ditentukan oleh PT Bank Mega Tbk. selaku Wali Amanat Obligasi dan PT Bank KB Bukopin Tbk. selaku Wali Amanat Sukuk Ijarah I, II III, dan IV.</p> <p><i>Acceptance of the Term Loan credit facility as referred to in this Disclosure of Information results in the addition of the Company's obligations including the addition of financial obligations, but the addition of these financial obligations is still within the limit determined by PT Bank Mega Tbk. as the Trustee of the Bonds and PT Bank KB Bukopin Tbk. as Trustee of Sukuk Ijarah I, II III, and IV.</i></p> <p>c. Jenis peristiwa atau kejadian yang menyebabkan menurunnya pendapatan <i>The type of event or occurrence that causes a decrease in revenue</i></p> <p>Tidak ada <i>There isn't any</i></p> <p>d. Perkiraan penurunan nilai pendapatan <i>Estimated decrease in revenue value</i></p> <p>Tidak ada <i>There isn't any</i></p>
4	<p>Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik <i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></p>	<p>Dengan adanya fasilitas kredit ini maka Perseroan mendapat dukungan untuk melakukan ekspansi usaha. <i>With this credit facility, the Company will receive support for business expansion</i></p>
5	<p>Keterangan Lain-Lain <i>Others</i></p>	<p>a. Atas jumlah fasilitas yang dimiliki berdasarkan Perjanjian Kredit Term Loan ini, Perseroan masih memenuhi ketentuan rasio keuangan yang diijinkan sebagaimana diatur dalam PWA OB, PWA SI, PWA SII, PWA SIII, PWA SIV dan Perjanjian Kredit lainnya.</p>

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		<p><i>For the number of facilities owned under this Term Loan Agreement, the Company still complies with the permitted financial ratios as stipulated in PWA OB, PWA SI, PWA SII, PWA SIII, PWA SIV and other Credit Agreements</i></p> <p>b. Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik</p> <p><i>The information presented in this Disclosure of Information is information disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by Issuers or Public Companies</i></p> <p>c. Bahwa dalam rangka memperoleh fasilitas kredit dari BANK, Perseroan telah mendapatkan persetujuan dari seluruh kreditor Perseroan sebagaimana kewajiban Perseroan yang diamanatkan dalam Perjanjian Kredit/Pembiayaan.</p> <p><i>In order to obtain credit facilities from the BANK, the Company has obtained approval from all of the Company's creditors as required by the Company's obligations as mandated in the credit/financing agreements.</i></p>
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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

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Hormat Kami/*Sincerely Yours*,
PT Mora Telematika Indonesia

[signed]

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan

Tembusan :

1. PT Bank Mega Tbk selaku Wali Amanat Obligasi;
2. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah I, II, III dan IV; dan
3. Arsip

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